



6 October 2008

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Company Secretary  
ING Private Equity Access Limited  
Fax: (02) 9276 6400

**Notice of change in interest of substantial holder – ING Private Equity Access Limited**

Reference is made to the announcement made by Australia and New Zealand Banking Group Limited (**ANZ**) on 12 May 2008 regarding its interests in various ASX listed entities arising under transactions entered into pursuant to Australian Master Securities Lending Agreements.

As indicated in that announcement, although there is some uncertainty as to whether ANZ is under a legal obligation to do so, ANZ intends to lodge substantial holding notices in relation to relevant listed entities.

We attach a notice of change in interest of substantial holder with respect to ING Private Equity Access Limited.

Yours faithfully

**Simon Pordage**

Deputy Company Secretary

Form **604**  
Corporations Act 2001  
Section 671B

## Notice of change in interests of substantial holder

To Company Name ING Private Equity Access Limited (the "Entity")

ACN/ABN 107 843 381

### 1. Details of substantial holder

Name Australia and New Zealand Banking Group Limited ("ANZ")

ACN/ABN (if applicable) 005 357 522

There was a change in the interests of the substantial holder on 30 September 2008.

(The holder became aware of the substantial holding information on 3 October 2008 for the purposes of s.671B of the Corporations Act 2001.)

The previous notice was given to the company on 14 May 2008.

The previous notice was dated 14 May but was given as at 27 March 2008.

This notice is given by ANZ on behalf of itself and each of the related bodies corporate of ANZ ("ANZ Subsidiaries") specified in the list of 8 pages annexed to this notice and marked Annexure 'A'.

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power %	Person's votes	Voting power %
Ordinary Fully Paid Shares	8,775,488	14.45%	9,472,356	15.59%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change <sup>(6)</sup>	Consideration given in relation to change <sup>(7)</sup>	Class and number of securities affected	Person's votes affected
30/09/2008	ANZ and each of the ANZ subsidiaries	ANZ understands that ING Australia Limited ("INGA") has acquired relevant interests in the securities referred to in the adjacent columns. ANZ and each of the ANZ Subsidiaries is taken under section 608(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as INGA by reason of it having voting power above 20% in INGA and consequently has acquired relevant interests in those securities.	\$473,876.34	696,868 Ordinary Fully Paid Shares	696,868

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(6)</sup>	Nature of relevant interest <sup>(6)</sup>	Class and number of securities	Person's votes
ANZ and each of the ANZ subsidiaries	ANZ Nominees Limited	ANZ Life Assurance Company Limited	Taken under section 603(3)(a) of the Corporations Act 2001 to have the same relevant interests in the Entity as ING Australia Ltd ("INGA") by reason of it having voting power above 20% in INGA. INGA or entities controlled by it have made 8,779,343 of the above securities available to ANZ to lend to third parties under its securities lending program. ANZ also has a relevant interest in these 8,779,343 shares by reason of this arrangement.	2,853,097 Fully Paid Ordinary Shares	2,853,097
ANZ and each of the ANZ subsidiaries	ANZ Nominees Limited	ANZ Managed Investments Limited		1,241,651 Fully Paid Ordinary Shares	1,241,651
ANZ and each of the ANZ subsidiaries	ING Australia Limited	ING Life Limited as Responsible Entity		4,776,391 Fully Paid Ordinary Shares	4,776,391
ANZ and each of the ANZ subsidiaries	JP Morgan Chase Bank as Custodian for Balanced Trust	JP Morgan Chase Bank as Custodian for Balanced Trust		370,393 Fully Paid Ordinary Shares	370,393
ANZ and each of the ANZ subsidiaries	JP Morgan Chase Bank as Custodian for ING Managed Growth Trust	JP Morgan Chase Bank as Custodian for ING Managed Growth Trust		47,232 Fully Paid Ordinary Shares	47,232
ANZ and each of the ANZ subsidiaries	JP Morgan Chase Bank as Custodian for ING Wholesale Balanced Trust	JP Morgan Chase Bank as Custodian for ING Wholesale Balanced Trust		91,796 Fully Paid Ordinary Shares	91,796
ANZ and each of the ANZ subsidiaries	JP Morgan Chase Bank as Custodian for ING Wholesale Managed Growth Trust	JP Morgan Chase Bank as Custodian for ING Wholesale Managed Growth Trust		91,796 Fully Paid Ordinary Shares	91,796

**5. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
ANZ	Level 14, 100 Queen Street, Melbourne VIC 3000
ANZ Subsidiaries	As set out in the list of 8 pages annexed to this notice and marked "A"
ING Australia Limited	Level 13, 347 Kent Street, Sydney NSW 2000

**Signature**

print name    Simon Pordage

capacity    Deputy Company Secretary

sign here \_\_\_\_\_

date    6 October 2008  
\_\_\_\_\_

## DIRECTIONS

- <sup>(1)</sup> If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- <sup>(2)</sup> See the definition of "associate" in section 12 of the Corporations Act 2001.
- <sup>(3)</sup> See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- <sup>(4)</sup> The voting shares of a company constitute one class unless divided into separate classes.
- <sup>(5)</sup> The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- <sup>(6)</sup> Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- <sup>(7)</sup> Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- <sup>(8)</sup> If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- <sup>(9)</sup> Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is the Annexure of 8 pages marked "A" referred to in the form 604 Notice of change in interest of substantial holder

Signed by me and dated 6 October 2008

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**Simon Pordage - Deputy Company Secretary**  
**Australia and New Zealand Banking Group Limited**

### AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**NOTE: All companies are 100% owned within the Group unless otherwise indicated and dates are in Australian format**

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
Australia	AFT Investors Services Pty Ltd ( <i>In Liquidation</i> )		1	03/05/54
Australia	Alliance Holdings Pty Ltd		1	09/08/56
American Samoa	Amerika Samoa Bank Inc.		21	26/05/78
Australia	ANZcover Insurance Pty Ltd		1	24/04/98
Australia	ANZEST Pty Ltd		1	17/10/97
Australia	ANZ Adelaide Group Pty Ltd		1	21/12/28
Australia	Penplaza Investments Pty. Limited ( <i>In Liquidation</i> )		1	11/04/90
Australia	ANZ Alternate Assets Holding Company Pty Ltd (1 share held by ANZ National Bank Limited)		1	15/06/06
USA, New York	ANZ BGH LLC		12	25/05/04
Australia	ANZ Capel Court Limited		1	22/04/69
Australia	ANZIS Holdings Pty Ltd (remaining shares held by R J Clarke)	60%	1	17/11/00
Australia	ANZ Infrastructure Services Ltd (owned 50% by ANZ Capel Court Limited & 50% by ANZIS Holdings Pty Ltd)		1	01/12/00
Australia	ANZ Capital Funding Pty Ltd		1	11/08/03
Australia	ANZ Capital Hedging Pty Ltd		1	27/09/85
USA, Delaware	ANZ Capital LLC I		30	18/11/03
USA, Delaware	ANZ Capital LLC II		30	18/11/03
USA, Delaware	ANZ Capital LLC III (owned 98 % by ANZ & 2% by ANZ Funds Pty Ltd)		30	19/11/04
Australia	ANZ Commodity Trading Pty Ltd		1	03/05/01
Australia	ANZ Custodians Pty Ltd		1	09/05/97
USA, Delaware	ANZ (Delaware) Inc.		3	17/08/83
Australia	ANZ Diversified Plus Property Limited ( owned 99% by ANZ & 1% by ANZ Alternate Assets Holding Company Pty Ltd)		1	10/12/07
Australia	ANZ Fiduciary Services Pty Ltd		1	28/05/02
American Samoa	ANZ Finance American Samoa, Inc		21	02/05/04
Australia	ANZ Financial Products Pty Ltd		1	05/07/94
Australia	ANZ Funds Pty. Ltd.		1	13/03/64

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
Samoa	ANZ Bank (Samoa) Limited		6	01/10/90
England	ANZ Bank (Europe) Limited		13	22/04/87
England	ANZ Jackson Funding plc (1 Share held by ANZ)		13	15/11/04
New Zealand	ANZ Holdings (New Zealand) Limited		34	30/03/88
New Zealand	ANZ National Bank Limited		34	23/10/79
New Zealand	ANZ Capital NZ Limited		34	08/12/00
New Zealand	ANZ National (Int'l) Limited		34	08/12/86
New Zealand	ANZ National Staff Superannuation Limited		34	10/05/06
New Zealand	ANZ Investment Services (New Zealand) Limited		34	17/02/88
New Zealand	Arawata Assets Limited		34	04/05/90
New Zealand	Arawata Finance Limited		34	10/06/81
New Zealand	Arawata Capital Limited		34	01/09/05
New Zealand	by APAC Investments Limited (remaining shares held APAC Group)	65%	26	17/08/05
New Zealand	Arawata Funding Limited		34	27/06/02
New Zealand	Cortland Finance Limited		34	24/08/00
New Zealand	Culver Finance Limited		34	26/04/01
New Zealand	Sefton Finance Limited		34	07/02/03
New Zealand	Arawata Holdings Limited		34	02/08/85
New Zealand	Harcourt Corporation Limited		34	27/06/85
New Zealand	Airlie Investments Limited		34	15/05/02
New Zealand	Corvine Investments Limited		34	10/10/00
New Zealand	Harcourt Investments Limited		34	24/07/01
New Zealand	Karapiro Investments Limited		34	13/10/97
New Zealand	Arawata Securities Limited		34	13/08/85
New Zealand	Arawata Trust Company		34	08/11/05
New Zealand	Direct Broking Limited		34	03/07/98
New Zealand	Direct Nominees Limited		34	05/10/92
New Zealand	Technical Solutions Limited		34	04/10/99
New Zealand	Endeavour Finance Limited		34	24/09/99
New Zealand	Tui Endeavour Limited		34	10/07/92
New Zealand	Endeavour Securities Limited		34	24/09/99
New Zealand	National Bank of New Zealand Custodian Limited		34	24/09/48
New Zealand	Alos Holdings Limited		34	12/06/87
New Zealand	NBNZ Finance Limited		34	15/06/87
New Zealand	NBNZ Holdings Limited		34	07/03/89
New Zealand	BHI Limited		34	13/09/85
British Virgin Is	CBC Finance Limited		33	31/08/98
Hong Kong	NBNZ Holdings Hong Kong Limited		32	16/12/88
New Zealand	Private Nominees Limited		34	09/11/04
New Zealand	South Pacific Merchant Finance Limited		34	14/07/72
New Zealand	Radiola Corporation Limited		34	03/12/07
New Zealand	Southpac Corporation Limited		34	14/03/72

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
New Zealand	Control Nominees Limited		34	30/07/83
New Zealand	Trillium Holdings Limited		34	17/03/99
New Zealand	Tui Securities Limited		34	19/12/00
New Zealand	UDC Finance Limited		34	01/04/38
New Zealand	Eftpos New Zealand Limited		34	08/06/94
New Zealand	Rural Growth Fund Limited		34	30/04/07
New Zealand	Samson Funding Limited		34	04/11/03
India	ANZ Capital Pvt. Limited		27	07/11/01
Hong Kong	ANZ International (Hong Kong) Limited (1 Share-Wilgrist Nominee Limited)		16	10/10/72
Hong Kong	ANZ Asia Limited (1 share -Wilgrist Nominees Limited & Wilvestor Ltd)		16	16/12/80
Vanuatu	ANZ Bank (Vanuatu) Limited		7	03/09/85
Vanuatu	La Serigne Limited (remaining shares held by Veritatum Nominees Ltd)	99%	7	13/12/91
Vanuatu	Whitehall Investments Limited (owned 50% by ANZ Bank (Vanuatu) Limited & La Serigne Limited)		7	30/10/01
Singapore	ANZ International Private Limited		14	10/02/87
Singapore	ANZCOVER Pte. Ltd.		36	09/05/87
Singapore	ANZ Singapore Limited		14	26/12/86
Singapore	ANZ IPB Nominees Pte Ltd		14	27/07/00
Singapore	Torridon Pte Ltd		14	05/08/97
Australia	ANZ Online Holdings Pty Ltd		1	22/02/07
Australia	ETRADE Australia Limited		1	02/01/86
Australia	Custody Execution & Clearing Services Pty Ltd		1	22/03/05
Australia	ETRADE Australia Securities Limited		1	14/04/97
Australia	ETRADE Australian Nominees Pty Limited		1	13/11/97
Australia	Custody Execution & Clearing Services (Australia) Pty Ltd		1	25/11/88
Australia	ETRADE Stockbroking Nominees (Australia) Pty Ltd		1	20/02/70
Australia	ETRADE Settlement Nominees (Australia) Pty Ltd		1	05/09/61
Australia	ETR Nominees Pty Ltd		1	23/07/02
New Zealand	ETRADE New Zealand Limited		34	04/11/99
New Zealand	ETRADE New Zealand Securities Limited		34	04/02/00
New Zealand	ETRADE New Zealand Securities Nominees Limited		34	04/02/00
Australia	Nova Pacific Holdings Pty Limited		1	14/11/96
Australia	Linwar Securities Pty Ltd (remaining shares held externally)	50%	25	17/12/02
Australia	Nova Bandwidth Pty Limited		1	01/11/96
India	ANZ Operations and Technology Pvt Limited		8	07/06/88
Cambodia	ANZ Royal Bank Cambodia Ltd (remaining shares owned by Royal Group)	55%	4	25/11/04
Cook Islands	ANZ/V-Trac International Leasing Company (remaining shares owned by Vtrac International leasing Co)	95%	19	16/09/98
Vietnam	ANZ/V-Trac Leasing Company		5	20/01/00
Kiribati	Bank of Kiribati Ltd (25% owned by Republic of Kiribati)	75%	23	30/08/84
Australia	LFD Limited (owned 74.94 % by ANZ Funds - 25.06% by ANZ)		1	29/10/52
Australia	DPSPL Pty Limited (in Liquidation)		35	24/07/64

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
Australia	RFDL Pty Ltd		1	01/04/37
India	MBCS Consultancy Pvt Limited		27	01/05/06
England	Minerva Holdings Limited (1 share - Brandts Nominees Limited*)		13	05/04/83
England	ANZEF Limited (1 share - Brandts Nominees Limited*)		13	01/01/34
England	ANZEF Leasing No. 1 Limited		13	17/08/89
England	ANZEF Leasing No. 2 Limited (owned 0.01% by Brandts Nominees Limited & Minerva Holdings Limited*, 0.39% by Citibank International PLC, 0.61% by Schroder Investments Co Ltd)	99%	13	18/01/90
Netherlands	ANZEF Investments (UK) B.V.		22	24/12/98
England	ANZ Distribution (NB - this is an Unlimited Company) (1 share Brandts Nominees Limited*)		13	20/09/05
England	ANZ Emerging Markets Holdings Limited (1 share - Brandts Nominees Limited*)		13	20/10/59
England	ANZ Global Nominees Limited (1 share - Brandts Nominees Limited*)		13	13/12/85
England	ANZ Leasing Limited (1 share - Brandts Nominees Limited*)		13	11/04/83
England	ANZ Leasing (No. 2) Ltd (owned 0.01% by Gareth Campbell*)		13	19/06/73
USA, New York	ANZ Securities Inc.		12	07/04/94
England	ANZIM Limited		13	01/10/99
England	ANZMB Limited (owned 50% by Minerva Holdings Limited & Brandts Nominees Limited*)		13	03/03/52
England	Brandts Nominees Limited (owned 90% by Minerva Holdings Limited & 10% by Gareth Campbell*)	90%	13	22/02/34
England	Minerva Nominees Limited (owned 66.67 % by Minerva Holdings Limited 33.33% by Brandts Nominees Limited*)		13	20/05/38
England	Minerva Nominees (No.2) Limited (owned 99% by Minerva Holdings Limited - 1% by Brandts Nominees Limited*)		13	18/07/67
Cayman Islands	Nichelle Limited		9	26/03/04
Australia	Town & Country Land Holdings Pty Ltd		1	30/09/91
Australia	Votrant No. 1103 Pty Limited		1	08/05/98
Singapore	Wing Holdings Pte. Limited		14	22/07/08
Australia	ANZ General Partner Pty Ltd		1	21/09/01
Australia	ANZ GPSC No. 1 Pty Ltd		1	14/11/07
Australia	ANZ GPSC No. 2 Pty Ltd		1	14/11/07
Australia	ANZ GPSC No. 3 Pty Ltd		1	14/11/07
Australia	ANZ GPSC No. 4 Pty Ltd		1	14/11/07
Australia	ANZ Holdings Pty Ltd		1	14/07/77
Australia	ANZ Infrastructure Investments Limited (In Liquidation)		17	05/12/95
Australia	ANZ Investment Holdings Pty Ltd		1	20/06/85
Australia	ANZ Investments Pty Ltd		1	14/07/77
UK	ANZ Jackson Funding 2 Limited		13	11/05/07

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
UK	ANZ Jackson Funding 3 Limited		13	14/05/07
Jersey	ANZ Jersey Limited (owned 50% by each of ANZ & Brandts Nominees Limited*)		10	04/03/98
Australia	ANZ Leasing Pty. Ltd.		1	11/04/83
Australia	ANZ Leasing (ACT) Pty. Ltd.		1	28/01/66
Australia	ANZ Leasing (BWC Financing) Pty Ltd		1	20/12/06
Australia	ANZ Leasing (NSW) Pty. Ltd.		1	27/11/81
Australia	ANZ Leasing (NT) Pty. Ltd.		1	06/02/85
Australia	ANZ Leasing (VIC) Pty. Ltd.		1	17/12/84
Australia	ANZ Lenders Mortgage Insurance Pty. Limited		1	03/02/59
USA, New York	ANZ Limited Partnership (owned 98.9% by ANZ & 1.09% by ANZ Realty Holdings (USA) Inc)		12	21/03/91
Australia	ANZ Margin Services Pty Limited		1	17/12/81
USA, New York	ANZ MPH LLC		12	15/12/03
Australia	ANZ Nominees Limited		1	14/07/77
Australia	ANZ Orchard Investments Pty Ltd		1	27/09/01
Brazil	ANZ Participacoes E Servicos Ltda		11	18/09/81
England	ANZ Pensions (UK) Limited (1 share - Brandts Nominees Limited*)		13	25/07/77
Australia	ANZ Private Equity Management Limited		1	15/06/06
Australia	ANZ Properties (Australia) Pty Ltd		1	14/03/68
Australia	Weelya Pty. Ltd.		1	20/05/85
Australia	ANZ Property Management Pty Ltd		1	11/12/07
Australia	Australian Commercial Property Management Limited		1	11/04/08
USA, New York	ANZ Realty Holdings (USA) Inc		12	23/07/91
Australia	ANZ Rewards No. 2 Pty Ltd		1	21/05/98
Australia	ANZ Rural Products Pty Ltd		1	08/06/01
Australia	ANZ Securities (Holdings) Limited		1	06/05/70
Australia	ANZ Futures Pty Ltd ( <i>In Liquidation</i> )		1	15/08/84
Australia	ANZ Specialist Asset Management Limited		1	21/11/01
New Zealand	ANZ Securities (NZ) Limited		34	19/03/87
New Zealand	ANZMAC Securities (New Zealand) Nominees Limited		34	19/09/90
USA, New York	ANZ Securities (USA) Inc		12	16/09/87
Australia	ANZ Securities Limited		1	20/06/73
Australia	ANZ Securities Nominee (Entrepot) Pty Ltd		1	08/01/87
Australia	ANZ Securities (Nominee) Pty Ltd		1	09/01/80
Australia	ANZ Underwriting Limited		1	28/06/71
India	ANZ Support Services India Private Limited		2	27/09/07
Australia	ANZ Staff Superannuation (Australia) Pty. Limited		1	18/12/86

<b>Domicile</b>	<b>Australia and New Zealand Banking Group Limited</b>	<b>% Owned</b>	<b>Reg Office</b>	<b>Date Registered</b>
Australia	ANZ Structured Investments Management Pty Ltd		1	13/06/07
Australia	ANZ Tradecentrix Pty Limited		1	07/02/01
Australia	Tradecentrix Pty Limited		1	18/01/01
Australia	ANZ Trustees Limited		1	17/03/83
Australia	ANZ Trustees (Canberra) Limited		1	19/05/60
Laos	ANZ Vientiane Commercial Bank Ltd (remaining shareholders Laotian investors)	60%	15	06/8/07
PNG	Australia and New Zealand Banking Group (PNG) Limited		18	28/05/76
PNG	ANZ Investments (PNG) Limited		18	27/12/01
PNG	8 & 9 Chester Ltd		18	05/04/88
Australia	Azuria Australia Pty Ltd		1	17/09/03
Guam	Citizen's Bankcorp Inc		31	05/08/97
Guam	ANZ Finance Guam Inc		31	07/08/07
Guam	Citizen's Security Bank (Guam) Inc		31	01/09/90
Cayman Islands	Coastal Horsham Pipeline 1 Ltd		28	24/07/96
USA, Delaware	Coastal Gas Pipelines Victoria LLC		24	20/06/97
Australia	Crebb No 6 Pty Ltd (owned 50% by ANZBGL & ANZ National Bank Limited)		1	15/06/01
Australia	E S & A Holdings Pty Ltd		1	14/07/77
Australia	E S & A Properties (Australia) Pty Ltd ( <i>In Liquidation</i> )		1	28/08/61
Australia	Esanda Finance Corporation Limited		1	21/10/55
Australia	ANZ Rental Solutions Pty Ltd		1	29/06/59
Australia	ANZ Specialised Asset Finance Pty Ltd		1	15/09/83
Australia	Asset Rentals Pty Ltd		1	29/04/03
Australia	Eauto Pty Ltd		1	25/11/86
Australia	Loan Service Centre Pty Limited		1	18/06/90
Australia	Mercantile Credits Pty Ltd		1	11/07/35
Australia	ANZCAP Leasing Services Pty Ltd		1	05/07/74
Australia	ANZCAP Leasing (VIC) Pty. Ltd.		1	15/09/83
Australia	FCA Finance Pty. Limited		1	29/04/58
Australia	Analed Pty. Ltd.		1	26/06/73
Australia	G-BNWF Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWG Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWK Aircraft Pty Ltd		1	18/05/00
Australia	G-BNWP Aircraft Pty Ltd		1	18/05/00
Australia	JIKK Pty Ltd		1	0/05/98
Australia	NMRB Finance Limited ( <i>In Liquidation</i> )	N/A	N/A	23/08/74
Australia	NMRSB Pty Ltd		1	21/04/90
Indonesia	PT ANZ Panin Bank (remaining 15% owned by PT Pan Bank)	85%	20	0/09/90
Fiji	Quest Limited (owned 50% by ANZ & ANZ Funds Pty Ltd)		29	9/01/01
England	The Bank of Australasia ( <i>In Liquidation</i> )	N/A	N/A	24/05/51

Domicile	Australia and New Zealand Banking Group Limited	% Owned	Reg Office	Date Registered
England	The London Bank of Australia ( <i>In Liquidation</i> )	N/A	N/A	1893
England	The Union Bank of Australia Limited ( <i>In Liquidation</i> )	N/A	N/A	1880
England	Upspring Limited		13	29/10/03
Australia	Zosterops Australia Pty Ltd		1	17/09/03

\* Held as bare nominee - no beneficial ownership

# Deemed controlled by Endeavour Finance Limited due control of voting

#### Registered Offices

- 1 Level 14, 100 Queen Street, Melbourne, Australia 3000
- 2 Pebble Beach, Tower B, North Wing, Embassy Golf Links Business park, Off Intermediate Ring Road, Bangalore, India
- 3 C/O United States Corporation Company, 1013 Centre Road, Wilmington Delaware USA 19805
- 4 20 Kramuon Sar & Corner 67 Street, Phnom Penh, Cambodia
- 5 14 Le Thai To Street, Hanoi, Vietnam
- 6 Beach Road, Apia, Samoa
- 7 C/O Hawkes Law, KPMG House, Rue Pasteur, Port Villa, Vanuatu
- 8 Cherry Hills, Embassy Golf Links Business Park, Off Intermediate Ring Road, Bangalore, India 560052
- 9 Queensgate House, South Church Street, George Town, Grand Cayman, Cayman Islands
- 10 28-30 The Parade, St. Helier JE4 8ZH, Jersey, Channel Islands
- 11 Av - Rio Branco (Head Office) 01 Grupo 810 Rio de Janeiro RJ Brazil
- 12 6<sup>th</sup> Floor, 1177 Avenue of the Americas, New York, New York, USA 10036
- 13 40 Bank Street, Canary Wharf, London, E14 5EJ, United kingdom
- 14 20 Raffles Place, #09-01 Ocean Towers, Singapore 048620
- 15 33 Lane Xang Avenue, Vientiane, Lao PDR
- 16 31/F, One Exchange Square, 8 Connaught Place, Central Hong Kong
- 17 Blake Dawson Waldron, Level 11, 12 Moore Street, Canberra ACT 2601
- 18 1<sup>st</sup> Floor, Defens Haus, Cnr Champion Parade & Hunter Street, Port Moresby, Papua New Guinea
- 19 C/ Trust Net (Cook Islands) Limited, CIDB Building, Avarua Raratonga, Cook Islands
- 20 Ground & 1<sup>st</sup> Floor, Panin Bank Centre, JI Jend Sudirman (Senayan) Jakarta, Indonesia, 10270
- 21 Amerika Samoa Bank Building, Fagatogo, Maoputasi County, American Samoa
- 22 Groeselaan 18, 3521 CB Utrecht, Netherlands
- 23 Bairiki, Tarawa, Republic of Kiribati
- 24 1209 Orange Street, City of Wilmington, County of New Castle, Delaware, USA
- 25 Level 28, 68 Pitt Street, Sydney, NSW, 2000
- 26 C/- Bell Gully, Level 22, Vero Centre, 48 Shortland St, Auckland, New Zealand
- 27 701-705 Dalamal House, Nariman Point, Mumbai, India 400 02
- 28 Walkers, P O Box 265GT, Walker House, George Town, Grand Cayman

- 29 Level 6, Vanua House, Victoria Parade, Suva, FIJI
- 30 Corporation Service Company, 2711 Centreville Road, Suite 400, Wilmington, Delaware, USA, 1980
- 31 424 West O'Brien Drive, Julale Centre, Hagatna, Guam 96910
- 32 26/F Oxford House, Taikoo Place, Quarry Bay Hong Kong
- 33 Sea Meadow House, Blackburne Highway PO Box 116, Road Town, Tortola, British Virgin Islands
- 34 Level 14, ANZ Tower, 215-229 Lambton Quay, Wellington, New Zealand
- 35 Level 2, 100 Queen Street, Melbourne, Australia 3000
- 36 OUB Centre #32-00, 1 Raffles Place, 048616