



ING Private Equity Access Limited

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ABN 48 107 843 381

GPO Box 3938 Sydney 2001

Level 12, 347 Kent Street
Sydney NSW 2000 Australia

8 November 2007

The Manager
Sydney Companies Office
Australian Stock Exchange Limited
Level 8
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Notice under Section 708A of the *Corporations Act 200*

On 5 November 2007 ING Private Equity Access Limited (**Company**) issued 2,500,000 fully paid ordinary shares (**Shares**) to a number of sophisticated and institutional investors in Australia, in accordance with a resolution approved at the Company's Annual General Meeting held on 17 October 2007.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

Graham Batten
Company Secretary